

# **Lessard-Sams Outdoor Heritage Council**

#### Laws of Minnesota 2017 Final Report

#### **General Information**

**Date:** 11/02/2020

Project Title: Minnesota Forests for the Future - Phase V

Funds Recommended: \$2,291,000

Legislative Citation: ML 2017, Ch. 91, Art. 1, Sec. 2, subd. 3(d)

**Appropriation Language:** \$2,291,000 the first year is to the commissioner of natural resources to acquire land in easements for forest, wetland, and shoreline habitat through working forest permanent conservation easements under the Minnesota forests for the future program pursuant to Minnesota Statutes, section 84.66. A conservation easement acquired with money appropriated under this paragraph must comply with Minnesota Statutes, section 97A.056, subdivision 13. The accomplishment plan must include an easement monitoring and enforcement plan. Of this amount, up to \$72,000 is for establishing a monitoring and enforcement fund as approved in the accomplishment plan and subject Minnesota Statutes, section 97A.056, subdivision 17. A list of permanent conservation easements must be provided as part of the final report.

#### **Manager Information**

Manager's Name: Christine Ostern Title: Forest Legacy Coordinator Organization: MN DNR Forestry Address: 525 Lake Avenue South

City: Duluth, MN 55802

Email: christine.ostern@state.mn.us

**Office Number:** 218 302 3253 **Mobile Number:** 218 343 1790

Fax Number: Website:

### **Location Information**

County Location(s): Crow Wing.

#### Eco regions in which work will take place:

Northern Forest

#### **Activity types:**

• Protect in Easement

#### Priority resources addressed by activity:

- Wetlands
- Forest

#### **Narrative**

#### **Summary of Accomplishments**

This Minnesota Forests for the Future project protected 178 acres of forest, forested wetlands, shoreline, shoreland wetland and other riparian areas with a perpetual working forest conservation easement in Crow Wing County ensuring public benefits, management access and sustainably managed forests.

#### **Process & Methods**

The current project targeted the first of a two-phased project on one property: a large privately owned publicly accessible property with lake shoreland and other riparian areas adjacent to already permanently conserved easement property located in an area of high forest conversion threat in Crow Wing County.

LSOHC appropriations target priority projects as determined by the scoring criteria developed in consultation with the Minnesota Forests for the Future Advisory Committee (stakeholder group). Projects may need to be scaled back or phased to accommodate the available funding. The project included in this report was located within a program priority area as identified by a GIS model that integrates recreational, ecological and economic data.

This project addressed forest fragmentation, habitat degradation, recreational and management access and sustainable forestry through a perpetual conservation easement that will protect the forest, riparian and wetland habitats in perpetuity, restrict forest parcelization and development, provide for public management access and promote sustainable forest management practices.

The Minnesota Forests for the Future and Federal Forest Legacy Programs have proven to be cost effective programs for protecting private forest land habitat in Minnesota, while also providing public recreational and agency management access and ensuring sustainable forestry. These programs have protected over 358,000 acres to date at an average cost of less than \$300/acre. Over \$24 million in non-state funds have been leveraged for these protection efforts over the past 10 years.

# How did the program address habitats of significant value for wildlife species of greatest conservation need, threatened or endangered species, and/or list targeted species?

The project area provides a wide diversity of habitats to many fish, game and non-game wildlife species found in north-central Minnesota including gray wolf, black bear, Canada lynx, white-tailed deer, ruffed grouse, spruce grouse, waterfowl, forest songbirds, and trout and other fish. With over 100 feet of high quality lake shoreline, 20 acres of shoreland wetland and other wetland and riparian areas the project area provides the critical shoreland habitats that are essential to many fish and wildlife populations. The project area lies in the transition area between the conifer dominated boreal forests of the north and deciduous forest to the south that together with the array of streams, rivers, lakes and wetlands provides a rich mosaic of habitats that support these species. The project area is identified by the MCBS as high/moderate sites of biodiversity significance.

# How did the program use science-based targeting that leveraged or expanded corridors and complexes, reduced fragmentation, or protected areas in the MN County Biological Survey.

Land proposed for protection has been identified through GIS modeling analysis that incorporated multiple criteria to identify the highest priority private forest lands for permanent conservation. The criteria focus on conserving

lands that provide habitat and other environmental benefits, outdoor recreation opportunities including hunting & fishing, and which support sustainable forestry.

#### **Explain Partners, Supporters, & Opposition**

#### Exceptional challenges, expectations, failures, opportunities, or unique aspects of program

The Minnesota Forests for the Future and Federal Forest Legacy Programs have proven to be cost effective programs for protecting private forest land habitat in Minnesota, while also providing public recreational and agency management access and ensuring sustainable forestry. These programs have protected over 358,000 acres to date at an average cost of less than \$300/acre. Over \$24 million in non-state funds have been leveraged for these protection efforts over the past 10 years.

Exceptional challenges with this appropriation were: 1) extraordinary delay in receiving the executed planned federal match for which an extension in the appropriation was requested and denied; and 2) a hold on spending the appropriation for the "claw back" of funding due to the Covid-19 crisis.

#### What other funds contributed to this program?

• Other: U.S. Forest Service

#### How were the funds used to advance the program?

Forest Legacy Program matching funds were received from the U.S. Forest Service but were unable to be used for this appropriation because of the delay in receiving them and the denial of an extension request. However, federal funds for administrative costs were obtained and used to further program and project development.

# What is the plan to sustain and/or maintain this work after the Outdoor Heritage Funds are expended?

All lands protected through permanent conservation easements will be sustained through standards and practices for conservation easement stewardship that have been developed and implemented in the forest easement program over the past 15 years. Our easement stewardship program incorporates annual landowner meetings, annual on-site monitoring of all properties, records management, responding to landowner inquiries , tracking ownership changes and addressing and resolving easement violations. Funding for the easement stewardship is included in the current proposal. Stewardship funds will be transferred to the designated easement stewardship account and interest earned from the account will fund the annual stewardship and monitoring work for the easement. All easements will have baseline property reports, forest stewardship plans and easement monitoring plans prepared prior to closing of the project.

#### **Actions to Maintain Project Outcomes**

| Year                  | Source of Funds                      | Step 1  | Step 2   | Step 3   |
|-----------------------|--------------------------------------|---|--|--|
| June 30, 2020         | OHF                                  | Ensure funding is available in dedicated stewardship account per OHF appropriation and accomplishment plan. | Develop Forest<br>Stewardship Plan<br>prior to closing.            | Develop Baseline<br>Property Report and<br>Easement Monitoring<br>Plan prior to closing. |
| Annually, Perpetually | OHF - Easement<br>Monitoring Account | Monitor easements annually and enforce easement terms.  | Annual landowner meetings and on-site visits to easement property. | Review forest<br>management activities<br>annually and review<br>and update Forest       |

|  |  | Stewardship Plans |
|--|--|-------------------|
|  |  | periodically.     |

## **Budget**

#### **Totals**

| Item                          | Request     | Spent     | Antic.<br>Leverage | Received<br>Leverage | Leverage<br>Source                | Original<br>Total | Final Total |
|-------------------------------|-------------|-----------|--------------------|----------------------|-----------------------------------|-------------------|-------------|
| Personnel                     | \$15,000    | \$800     | Leverage -         | \$20,000             | -                                 | \$15,000          | \$20,800    |
| Contracts                     | \$10,000    | \$6,700   | -                  | -                    | -                                 | \$10,000          | \$6,700     |
| Fee Acquisition w/<br>PILT    | -           | -         | -                  | -                    | -                                 | -                 | -           |
| Fee Acquisition<br>w/o PILT   | -           | -         | -                  | -                    | -                                 | -                 | -           |
| Easement<br>Acquisition       | \$2,135,000 | \$920,200 | \$1,130,000        | -                    | TNC and<br>U.S. Forest<br>Service | \$3,265,000       | \$920,200   |
| Easement<br>Stewardship       | \$72,000    | \$47,000  | -                  | -                    | -                                 | \$72,000          | \$47,000    |
| Travel                        | \$2,000     | -         | -                  | -                    | -                                 | \$2,000           | -           |
| Professional<br>Services      | \$50,000    | \$10,800  | -                  | -                    | -                                 | \$50,000          | \$10,800    |
| Direct Support<br>Services    | \$6,000     | -         | -                  | -                    | -                                 | \$6,000           | -           |
| DNR Land<br>Acquisition Costs | -           | -         | -                  | -                    | -                                 | -                 | -           |
| Capital Equipment             | -           | -         | -                  | -                    | -                                 | -                 | -           |
| Other                         | -           | -         | -                  | -                    | -                                 | -                 | -           |
| Equipment/Tools               |             |           |                    |                      |                                   |                   |             |
| Supplies/Materials            | \$1,000     | -         | -                  | -                    | -                                 | \$1,000           | -           |
| DNR IDP                       | -           | -         | -                  | -                    | -                                 | -                 | -           |
| <b>Grand Total</b>            | \$2,291,000 | \$985,500 | \$1,130,000        | \$20,000             | -                                 | \$3,421,000       | \$1,005,500 |

#### Personnel

| Position               | Annual FTE | Years<br>Working | Funding<br>Request | Antic.<br>Leverage | Leverage<br>Source | Total    |
|------------------------|------------|------------------|--------------------|--------------------|--------------------|----------|
| Project<br>Coordinator | 0.1        | 2.0              | \$800              | \$20,000           | USFS               | \$20,800 |

#### Explain any budget challenges or successes:

Exceptional challenges with this appropriation were: 1) extraordinary delay in receiving the executed planned federal match for which an extension in the appropriation was requested and denied; and 2) a hold on spending the appropriation for the "claw back" of funding due to the Covid-19 crisis.

**Total Revenue:** \$0

**Revenue Spent:** \$0

**Revenue Balance: \$0** 

#### Of the money disclosed above, what are the appropriate uses of the money:

• D. This is not applicable because the recipient is a state agency or department.

• E. This is not applicable as there was no revenue generated.

# **Output Tables**

# **Acres by Resource Type (Table 1)**

| Туре       | Wetland (AP) | Wetland<br>(Final) | Prairie<br>(AP) | Prairie<br>(Final) | Forest<br>(AP) | Forest<br>(Final) | Habitat<br>(AP) | Habitat<br>(Final) | Total<br>Acres | Total<br>Acres |
|------------|--------------|--------------------|-----------------|--------------------|----------------|-------------------|-----------------|--------------------|----------------|----------------|
|            |              |                    |                 |                    |                |                   |                 |                    | (AP)           | (Final)        |
| Restore    | 0            | 0                  | 0               | 0                  | 0              | 0                 | 0               | 0                  | 0              | 0              |
| Protect in | 0            | 0                  | 0               | 0                  | 0              | 0                 | 0               | 0                  | 0              | 0              |
| Fee with   |              |                    |                 |                    |                |                   |                 |                    |                |                |
| State      |              |                    |                 |                    |                |                   |                 |                    |                |                |
| PILT       |              |                    |                 |                    |                |                   |                 |                    |                |                |
| Liability  |              |                    |                 |                    |                |                   |                 |                    |                |                |
| Protect in | 0            | 0                  | 0               | 0                  | 0              | 0                 | 0               | 0                  | 0              | 0              |
| Fee w/o    |              |                    |                 |                    |                |                   |                 |                    |                |                |
| State      |              |                    |                 |                    |                |                   |                 |                    |                |                |
| PILT       |              |                    |                 |                    |                |                   |                 |                    |                |                |
| Liability  |              |                    |                 |                    |                |                   |                 |                    |                |                |
| Protect in | 0            | 0                  | 0               | 0                  | 4,000          | 178               | 0               | 0                  | 4,000          | 178            |
| Easement   |              |                    |                 |                    |                |                   |                 |                    |                |                |
| Enhance    | 0            | 0                  | 0               | 0                  | 0              | 0                 | 0               | 0                  | 0              | 0              |
| Total      | 0            | 0                  | 0               | 0                  | 4,000          | 178               | 0               | 0                  | 4,000          | 178            |

## **Total Requested Funding by Resource Type (Table 2)**

| Туре  | Wetlan<br>d (AP) | Wetlan<br>d<br>(Final) | Prairi<br>e (AP) | Prairi<br>e<br>(Final) | Forest<br>(AP)  | Forest<br>(Final) | Habita<br>t (AP) | Habita<br>t<br>(Final) | Total<br>Funding<br>(AP) | Total<br>Funding<br>(Final) |
|---|------------------|------------------------|------------------|------------------------|-----------------|-------------------|------------------|------------------------|--------------------------|-----------------------------|
| Restore                                     | -                | -                      | -                | -                      | -               | -                 | -                | -                      | -                        | -                           |
| Protect<br>in Fee<br>with<br>State<br>PILT  | -                | -                      | -                | -                      | -               | -                 | -                | -                      | -                        | -                           |
| Liability<br>Protect                        | _                |                        |                  | _                      | _               | _                 | _                | _                      | _                        | _                           |
| in Fee<br>w/o<br>State<br>PILT<br>Liability | -                |                        |                  |                        | -               |                   |                  | _                      |                          |                             |
| Protect<br>in<br>Easemen<br>t               | -                | -                      | -                | -                      | \$2,291,000     | \$985,500         | -                | -                      | \$2,291,000              | \$985,500                   |
| Enhance                                     | -                | -                      | -                | -                      | -               | -                 | -                | -                      | -                        | -                           |
| Total                                       | -                | •                      | •                | -                      | \$2,291,00<br>0 | \$985,50<br>0     | -                | -                      | \$2,291,00<br>0          | \$985,50<br>0               |

# **Acres within each Ecological Section (Table 3)**

| Туре   | Metro /<br>Urban<br>(AP) | Metro /<br>Urban<br>(Final) | Forest /<br>Prairie<br>(AP) | Forest /<br>Prairie<br>(Final) | SE<br>Forest<br>(AP) | SE<br>Forest<br>(Final) | Prairie<br>(AP) | Prairie<br>(Final) | N.<br>Forest<br>(AP) | N.<br>Forest<br>(Final) | Total<br>(AP) | Total<br>(Final) |
|--|--------------------------|-----------------------------|-----------------------------|--------------------------------|----------------------|-------------------------|-----------------|--------------------|----------------------|-------------------------|---------------|------------------|
| Restore  | 0                        | 0                           | 0                           | 0                              | 0                    | 0                       | 0               | 0                  | 0                    | 0                       | 0             | 0                |
| Protect in<br>Fee with<br>State<br>PILT<br>Liability | 0                        | 0                           | 0                           | 0                              | 0                    | 0                       | 0               | 0                  | 0                    | 0                       | 0             | 0                |
| Protect in Fee w/o                                   | 0                        | 0                           | 0                           | 0                              | 0                    | 0                       | 0               | 0                  | 0                    | 0                       | 0             | 0                |

| State<br>PILT<br>Liability |   |   |   |   |   |   |   |   |       |     |       |     |
|----------------------------|---|---|---|---|---|---|---|---|-------|-----|-------|-----|
| Protect in                 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4,000 | 178 | 4,000 | 178 |
| Easement                   |   |   |   |   |   |   |   |   |       |     |       |     |
| Enhance                    | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0     | 0   | 0     | 0   |
| Total                      | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4,000 | 178 | 4,000 | 178 |

## **Total Requested Funding within each Ecological Section (Table 4)**

| Туре  | Metro<br>/<br>Urban<br>(AP) | Metro<br>/<br>Urban<br>(Final<br>) | Forest<br>/<br>Prairi<br>e (AP) | Forest / Prairi e (Final ) | SE<br>Fores<br>t (AP) | SE<br>Forest<br>(Final<br>) | Prairi<br>e (AP) | Prairi<br>e<br>(Final<br>) | N. Forest<br>(AP) | N. Forest<br>(Final) | Total (AP)      | Total<br>(Final) |
|---|-----------------------------|------------------------------------|---------------------------------|----------------------------|-----------------------|-----------------------------|------------------|----------------------------|-------------------|----------------------|-----------------|------------------|
| Restore   | -                           | -                                  | -                               | -                          | -                     | -                           | -                | -                          | -                 | -                    | -               | -                |
| Protect<br>in Fee<br>with<br>State<br>PILT<br>Liability |                             | •                                  | •                               |                            | 1                     |                             | 1                | -                          | -                 | -                    | -               | -                |
| Protect<br>in Fee<br>w/o<br>State<br>PILT<br>Liability  | -                           | -                                  | -                               | -                          | -                     | -                           | -                | -                          | -                 | -                    | -               | -                |
| Protect<br>in<br>Easemen<br>t                           | -                           | -                                  | -                               | -                          | -                     | -                           | -                | -                          | \$2,291,000       | \$985,500            | \$2,291,000     | \$985,500        |
| Enhance   | -                           | -                                  | -                               | 1                          | 1                     | 1                           | -                | -                          | -                 | -                    | -               | -                |
| Total   | -                           | -                                  | -                               | -                          | ı                     | -                           | -                | -                          | \$2,291,00<br>0   | \$985,50<br>0        | \$2,291,00<br>0 | \$985,50<br>0    |

## **Average Cost per Acre by Resource Type (Table 5)**

| Туре       | Wetland<br>(AP) | Wetland<br>(Final) | Prairie<br>(AP) | Prairie<br>(Final) | Forest<br>(AP) | Forest<br>(Final) | Habitat<br>(AP) | Habitat<br>(Final) |
|------------|-----------------|--------------------|-----------------|--------------------|----------------|-------------------|-----------------|--------------------|
| Restore    | -               | -                  | ı               | ı                  | -              | ı                 | ı               | -                  |
| Protect in | -               | -                  | -               | -                  | -              | -                 | -               | -                  |
| Fee with   |                 |                    |                 |                    |                |                   |                 |                    |
| State PILT |                 |                    |                 |                    |                |                   |                 |                    |
| Liability  |                 |                    |                 |                    |                |                   |                 |                    |
| Protect in | -               | -                  | -               | -                  | -              | -                 | -               | -                  |
| Fee w/o    |                 |                    |                 |                    |                |                   |                 |                    |
| State PILT |                 |                    |                 |                    |                |                   |                 |                    |
| Liability  |                 |                    |                 |                    |                |                   |                 |                    |
| Protect in | -               | -                  | -               | -                  | \$572          | \$5,536           | -               | -                  |
| Easement   |                 |                    |                 |                    |                |                   |                 |                    |
| Enhance    | -               | -                  | -               | -                  | -              | -                 | -               | -                  |

# **Average Cost per Acre by Ecological Section (Table 6)**

| Туре       | Metro /<br>Urban<br>(AP) | Metro /<br>Urban<br>(Final) | Forest /<br>Prairie<br>(AP) | Forest /<br>Prairie<br>(Final) | SE Forest<br>(AP) | SE Forest<br>(Final) | Prairie<br>(AP) | Prairie<br>(Final) | N. Forest<br>(AP) | N. Forest<br>(Final) |
|------------|--------------------------|-----------------------------|-----------------------------|--------------------------------|-------------------|----------------------|-----------------|--------------------|-------------------|----------------------|
| Restore    | 1                        | -                           | -                           | -                              | -                 | -                    | -               | 1                  | 1                 | -                    |
| Protect in | -                        | -                           | -                           | -                              | -                 | -                    | -               | -                  | -                 | -                    |
| Fee with   |                          |                             |                             |                                |                   |                      |                 |                    |                   |                      |
| State      |                          |                             |                             |                                |                   |                      |                 |                    |                   |                      |
| PILT       |                          |                             |                             |                                |                   |                      |                 |                    |                   |                      |

| Liability  |   |   |   |   |   |   |   |   |       |         |
|------------|---|---|---|---|---|---|---|---|-------|---------|
| Protect in | - | - | - | - | - | - | - | - | -     | -       |
| Fee w/o    |   |   |   |   |   |   |   |   |       |         |
| State      |   |   |   |   |   |   |   |   |       |         |
| PILT       |   |   |   |   |   |   |   |   |       |         |
| Liability  |   |   |   |   |   |   |   |   |       |         |
| Protect in | - | - | - | - | - | - | - | - | \$572 | \$5,536 |
| Easement   |   |   |   |   |   |   |   |   |       |         |
| Enhance    | - | - | - | - | - | - | - | - | -     | -       |

## Target Lake/Stream/River Feet or Miles

100

#### **Outcomes**

#### Programs in the northern forest region:

• Forestlands are protected from development and fragmentation ~ Forestlands are protected from development and fragmentation ~ Forestlands were protected from development and fragmentation; forestlands were permanently protected from conversion to non-forest uses by permanent working forest conservation easements which will reduce potential development and fragmentation and consolidate public ownership in larger blocks that are sustainably managed by the Department of Natural Resources.

## **Parcels**

## Sign-up Criteria?

No

# **Protect Parcels**

| Name                 | County    | TRDS     | Acres | Est Cost  | Existing<br>Protection |
|----------------------|-----------|----------|-------|-----------|------------------------|
| Parcel 11 Clearwater | Crow Wing | 04528205 | 178   | \$985,500 | No                     |

